



Project Name: South McCallen Ranch, Hidalgo County

Generator Name: Teal Energy USA, LLC

Regional Setting: Gulf Coast Onshore

Prospect area: Hidalgo County, Texas. 320 Acres

Objective/Age: Lower Vicksburg S, V, Y & Z Deltaic
 V, Y : 3 Way Fault controlled ;
 Z : Stratigraphic – Deltaic lobe

Seismic Data: 2D

Projected TD: 14,000'

Overpressure:

Prop. well: Lat: 0' N
 Long: 0' W

Acreage area: 1076 Acres

Closure Areas: ~ 100 Acres

Est. Net Pay:

Control:

Potential: 111 BCF + 3.2 MMB Cond.

Well Control:

Cume Production:

Next Steps:

Ps: $F*L*A*S*H = xx\%$

PUD reserves:

Deal Terms:

- Before Payout: \$
- After Payout: \$

Dynamic / WSP Commitment or Buyer Commitment:

- Lease cost \$
- 3D seismic License XXX square miles \$.
- Initial well \$ 1.5 MM
- Initial well completion \$ 0.7MM
- Pipeline and Facilities, est.: \$
- Total project cost: \$

